Commercial satellite supported maritime and water monitoring services, and their co-existence with public space innitiatives

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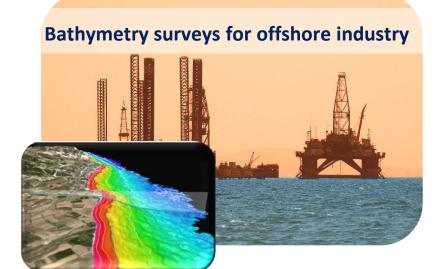


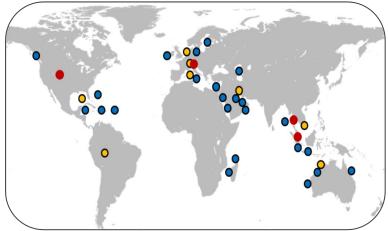
Content

- Applications for EO maritime and water monitoring services
- Public and commercial initiatives to foster EO services
- Mechanisms creating economic values

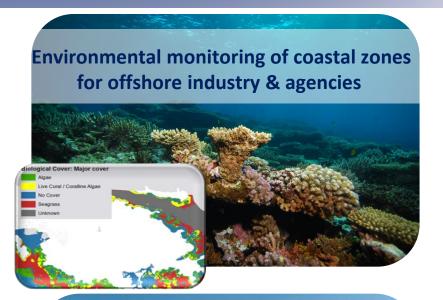


EOMAP core business: aquatic mapping services





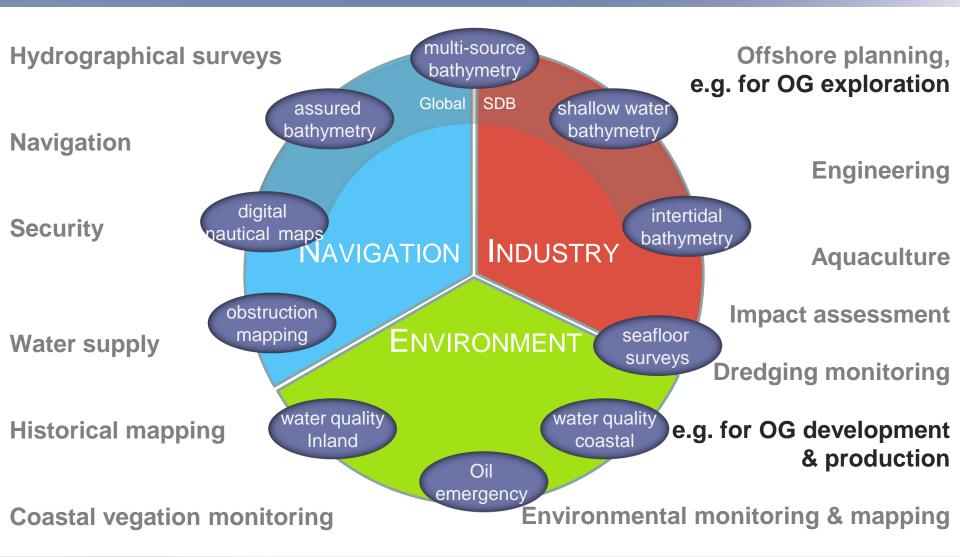
Worldwide distribution and services







Satellite derived products and services for aquatic applications in three vertical sectors





Coastal EO services: Example 1

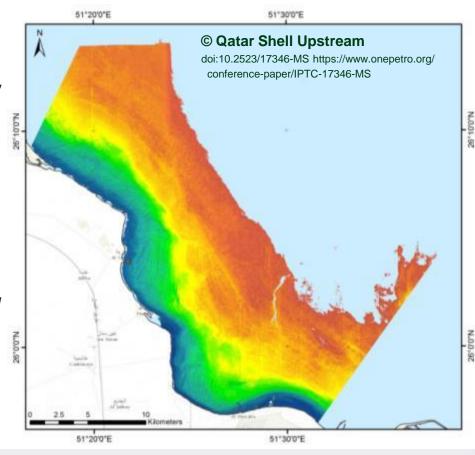
From: IPTC conference 2014 Shell/Siermann, OGEOzine article Q1 2014:

'Supporting Qatar Shell with the execution of onshore and offshore

seismic programs'

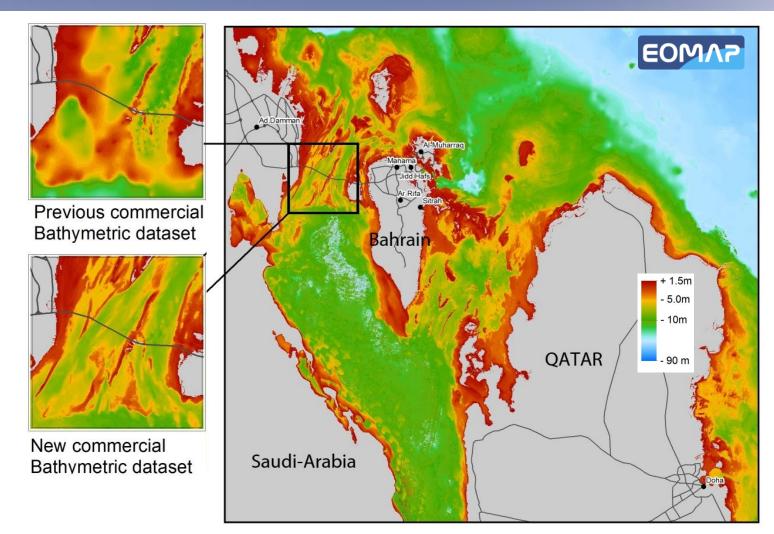
Satellite based bathymetry survey

- eoBathy 4m res (WV-2)
- ❖ 740 sqkm delivered rapidly
- Significant cost savings > 1Mill \$
- HSSE risks mitigated
- Project schedule efficiently supported
- Key technology to aid the planning and preparation of seismic surveys.





Off-The-Shelf Bathymetry Improved transnational data sets for shallow water areas



Off-the shelf catalogue

Resolutions: 30m, .. 70 cm

http://www.eomap.com/off-the-shelf-data



Coastal EO services: Example 2

Environmental baseline monitoring of seafloor habitats for various OG clients and governmental bodies in Italy, Australia, Mexico, Abu Dhabi, Bachrain, ...

Significant cost and time savings HSSE risks mitigated sediment macroalgae seagrass corals sediment seagrass and macroalgae Includes copyrighted material of DigitalGlobe

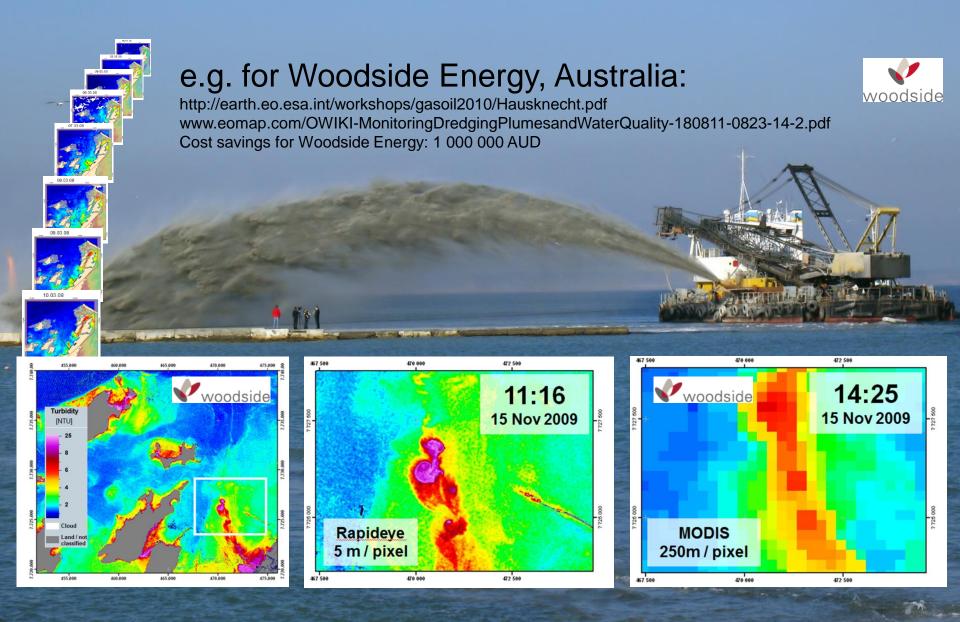
Riviera Maya / Yucatan coast, 600 km coastline High resolution bathymetry and seafloor survey





Dredge plume monitoring





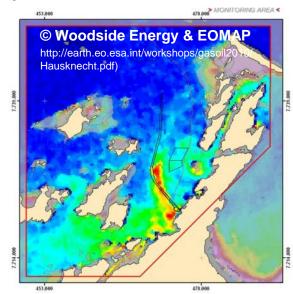
Coastal / water EO services: Example 3

Reference: Woodside Energy, P. Hausknecht 2011, and other OG contracts 2013/2014

Environmental change monitoring for regulatory requirements

Dredging monitoring (Woodside Energy)
Dredging impact / change monitoring
on mangroves Australia

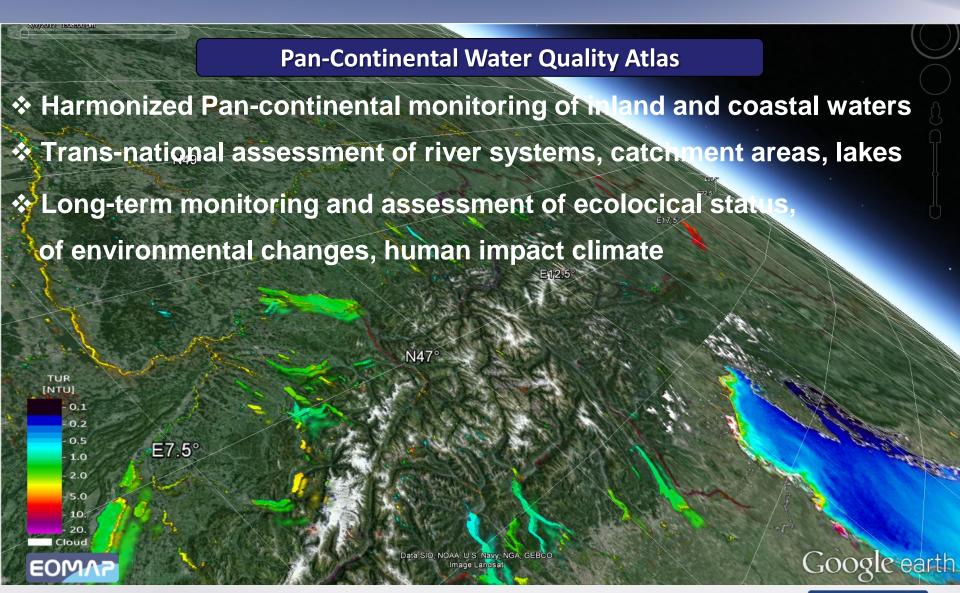
- Multi-year, regular
- Quick delivery
- Significant cost savings > 1Mill \$
- HSE risks mitigated
- Project schedule efficiently supported







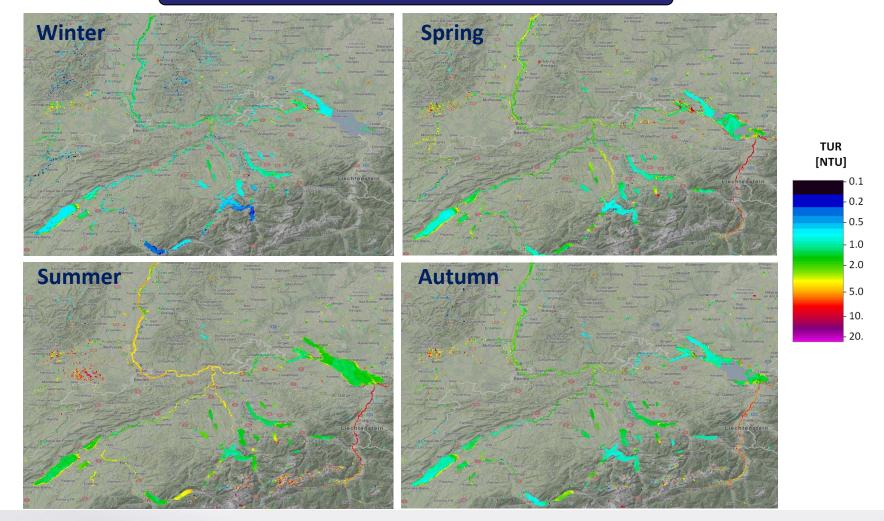
EOMAP water quality services from 2014





Water Quality Atlas

Seasonal aggregation of products (30m)





Evolution of EO services to create economic revenues

- On demand created
- Customized definition of deliverables, metadata, service frame, ...
- Temporary / Regular used within project time frame



Harmonized/operational Production | products | services

Web access plattforms and data exchange standards

Toolboxes for integration of various aspects & services

Collaboration and exchange plattforms

- Of-the-shelf available
- Standardized deliverables, metadata, service frame, ...
- Daily simple access, use and integration for whole OG verticals

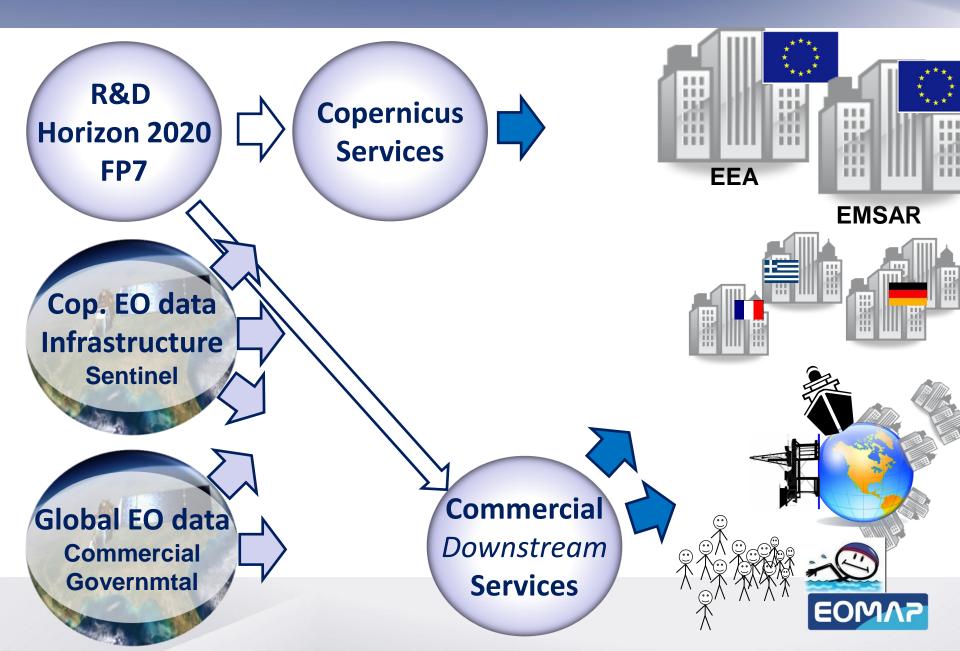


Role of the public funded Copernicus program

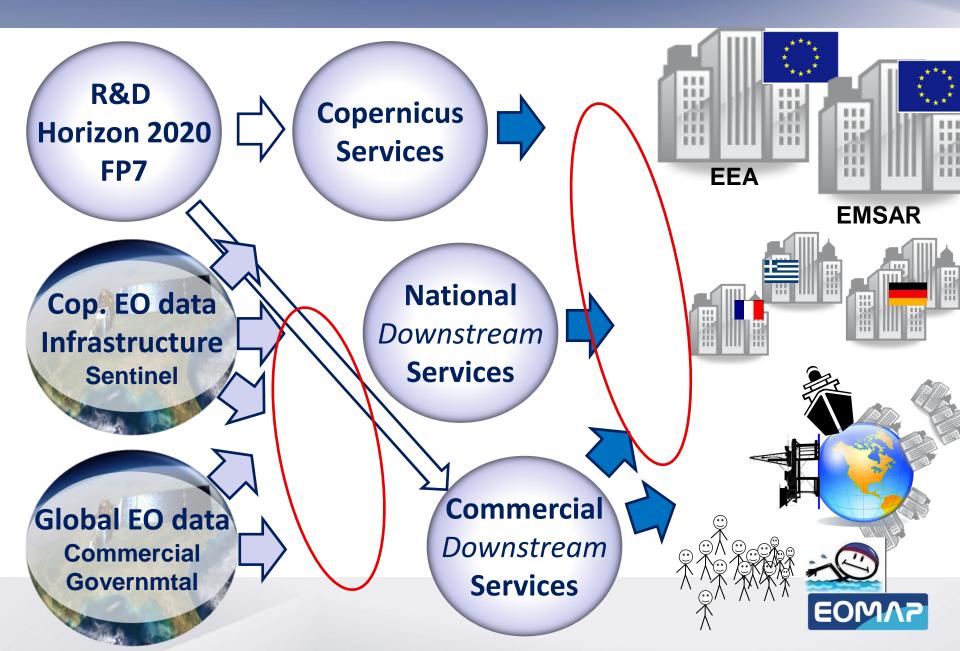
- 1) Serving public European bodies with global monitoring for environment and security
- 2) Creating a *downstream* market by uptake Copernicus services and innovative technologies
- EC investments into:
 - Research programs (e.g. FP7, H2020) to foster 1 & 2
 - Public funded Copernicus core services
 - ❖ Data infrastructure: Sentinel satellite fleet, ...
- > ESA:
 - ❖ Supporting EC in 1/2
 - ❖ Supporting RND & market uptake with own programs: ESA ITT's, ...
 - Data infrastructure



Creating economic values through Copernicus ...



Creating economic values through Copernicus ...



Creating economic values of Copernicus ...

Challenges:

- O How to invest most sustainable?
- How to avoid competition between public and commercial initiatives?
- Drivers of market acceptance and exploitation:
 - Value for clients
 - Cost savings, quality
 - Customizing, service level, efficiency

Efficiency, cost savings:

- Data access, data infrastructure ...
 - Examples: NASA, ESA, EC-Copernicus? EOMA?



Role of the public funded Copernicus program

- > EC investments into:
 - ❖ Research programs (e.g. FP7, H2020) to foster 1 & 2
 - **❖** Public funded Copernicus *core* services
 - **❖** Data infrastructure: Sentinel satellite fleet, ...
- > ESA:
 - Supporting RND with global VA processing initiatives
 - ❖ Supporting market uptake with own programs: ESA ITT's, ...
 - Data infrastructure



Production, access & data integration

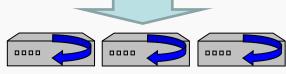
Satellite sensors







P & P VA processors



Hosting, Access plattf.
Customized integration, ...



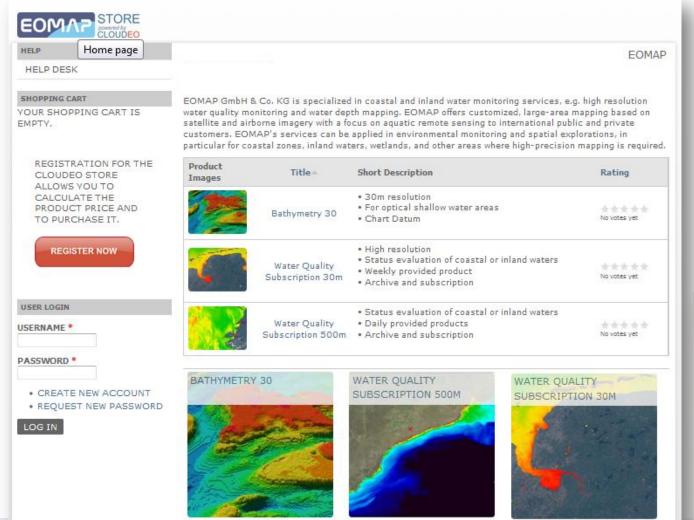
complementary services

Application, clients





Online access, intercontinental, continuous, effective: Online store for off-the-shelf products







Conclusion

- > Trust into
 - the future revenues created by commercial services
 - free and open market mechanisms to foster services

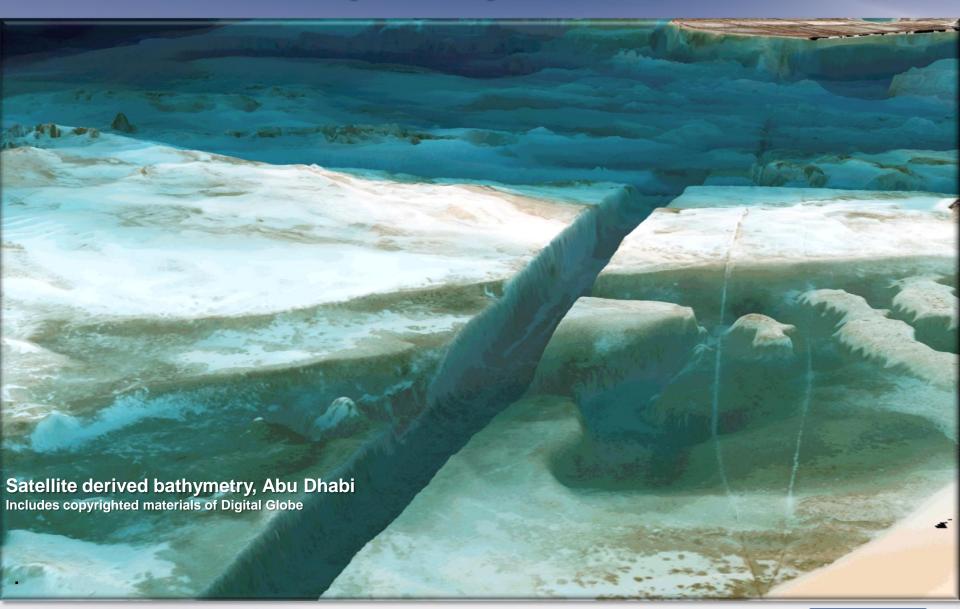


Conclusion

- > Trust into
 - the future revenues created by commercial services
 - free and open market mechanisms to foster services
- > Create space for commerical services:
 - space for market driven innovation
 - define borders between public funded initiatives:
 - ✓ .. Resolution spatial/temporal, products, services
 - space data infrastructure:
 - Investing into access and data exchange mechanisms ... > GEOSS



Thank you for your attention





Efficiency



HELP

HELP DESK

SHOPPING CART

YOUR SHOPPING CART IS EMPTY.

USER LOGIN

USERNAME *

PASSWORD *

CREATE NEW ACCOUNT REQUEST NEW PASSWORD

LOG IN

WATER QUALITY 500 TURBIDITY, ADRIA

Description

Details

WATER QUALITY SUBSCRIPTION 500M

- Daily measures at medium resolution
- · Coastal and inland water evaluation
- Archive and Subscription availability

Rating:

No votes yet

Licensing & Pricing

Downloads

How to define an AOI?

Water Quality Type *

- Organic Absorption
- Turbidity
- Chlorophyll a

Order Options

Subscription Type *

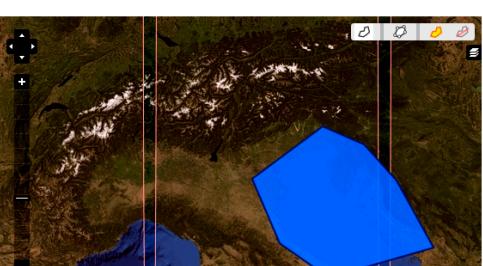
- 3 month
- 6 month
- 12 month

Subscription Starting Date

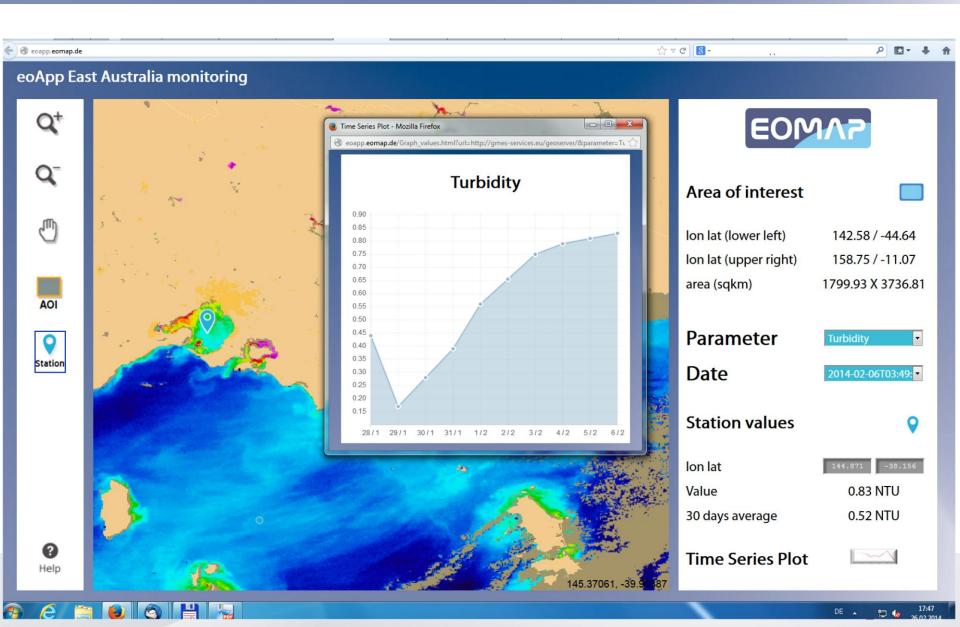
Date

11.05.2014

E.g., 04.06.2014



Mobile access tools: EOMAP Dredging App



Commercial companies in the aquatic sector, using EO data

Variety of companies using EO, specialized into

- Image providers
- Consultants
- Value-adding service providers:
 - Environmental monitoring and mapping
 - Bio-geochemical & hydrodynamic modelling
 - Integrated solution providers

